

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

☒ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

1. Name and Address of Reporting Person * <u>Lord Phillippe</u> (Last) (First) (Middle) <u>18655 NORTH CLARET DRIVE</u> <u>SUITE 400</u> (Street) <u>SCOTTSDALE</u> <u>AZ</u> <u>85255</u> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Meritage Homes CORP [MTH]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <u>Chief Executive Officer</u>
	3. Date of Earliest Transaction (Month/Day/Year) <u>03/01/2024</u>	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
M/TH COMMON STOCK	03/01/2024		A		24,466 ⁽¹⁾	A	\$0	120,885	I	Limited Partnership, Limited Liability Company and Charitable Foundation
M/TH COMMON STOCK	03/04/2024		S		14,414 ⁽²⁾	D	\$157.99 ⁽³⁾	106,471	I	Limited Partnership, Limited Liability Company and Charitable Foundation
M/TH COMMON STOCK	03/04/2024		S		2,840 ⁽²⁾	D	\$158.81 ⁽⁴⁾	103,631	I	Limited Partnership, Limited Liability Company and Charitable Foundation
M/TH COMMON STOCK	03/04/2024		S		665 ⁽²⁾	D	\$159.94 ⁽⁵⁾	102,966	I	Limited Partnership, Limited Liability Company and Charitable Foundation
M/TH COMMON STOCK	03/04/2024		S		200 ⁽²⁾	D	\$160.86	102,766 ⁽⁶⁾⁽⁷⁾	I	Limited Partnership, Limited Liability Company and Charitable Foundation
MTH Common Shares								53,353 ⁽⁸⁾	D	

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

- Represents vesting of performance-based restricted stock units upon achievement of pre-specified performance targets.
- Represents sale of shares to cover required tax withholdings under a 10b5-1 plan.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$157.46 to \$158.45, inclusive. The reporting person undertakes to provide to the Registrant, any security holder of the Registrant, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$158.48 to \$159.33, inclusive. The reporting person undertakes to provide to the Registrant, any security holder of the Registrant, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$159.68 to \$160.23, inclusive. The reporting person undertakes to provide to the Registrant, any security holder of the Registrant, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.
- Balance reflects all other holdings, including restricted stock units that have previously vested.
- 42,760 shares are held by a family limited partnership controlled by Mr. Lord, 57,506 shares are held by a limited liability company controlled by Mr. Lord, and 2,500 shares are held by a charitable foundation controlled by Mr. Lord. Mr. Lord disclaims beneficial ownership of the share held by the charitable foundation as he has no pecuniary interest in such shares.
- Balance represents restricted stock units not vested.

Remarks:

/s/ Alison Sasser, attorney-in-fact 03/05/2024
for Phillippe Lord

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.